

A RESULTS FOCUSED GOLD & COPPER COMPANY

Orestone Mining Corp. (TSX.V: ORS) is a Canadian based company managed by mining industry professionals. The Company controls a portfolio of gold and gold-copper exploration projects in British Columbia, Canada and Region III, Chile.

THE RESGUARDO PROJECT – CHILE

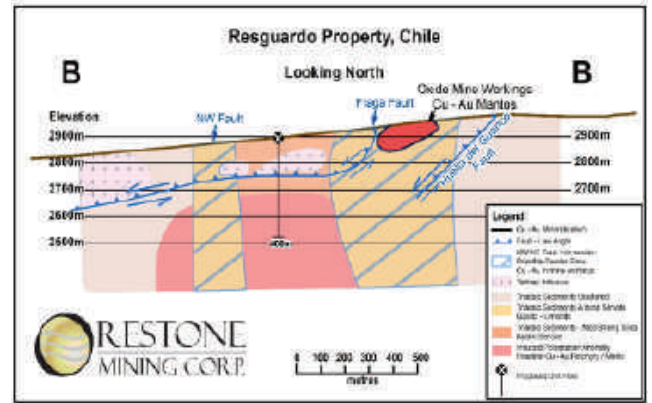
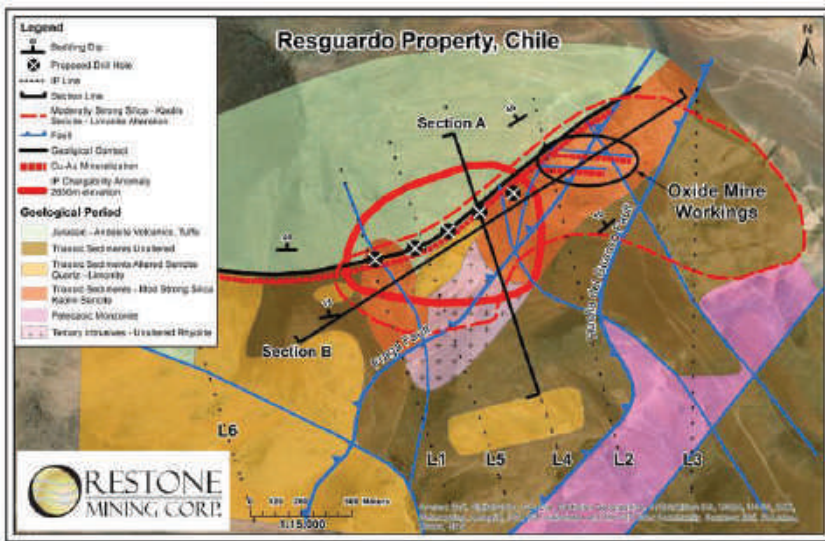
Resguardo is a drill ready project located 75 km ENE of the City of Copiapo in Region III, Chile. The region is host to many world class gold-copper deposits. The project covers 29.05 km² of mineral concessions at an elevation of 3,000 metres in the same Middle Tertiary porphyry copper belt as El Salvador and Potrerillos mines operated by CODELCO. The area has excellent infrastructure and well maintained year round road access.

Historically at Resguardo, fracture-controlled chimney and manto style oxide copper gold mineralization grading 1 to 7% copper and approximately 0.5 g/t gold, was mined on a small scale from pits and tunnels. Geophysical IP surveys targeting large, buried or blind bodies of sulphide mineralization have identified a large, blind chargeability anomaly 1400m long with a width of 500-800m at a depth of 150 to 250m.

Mineralization, hosted in Triassic sediments overlain by younger andesitic volcanics, is localized at the intersection of low angle regional extensional faults and northwest striking fracture-fault zones. Mineralization, which is also accompanied by moderate to strong silica-kaolin-sericite alteration, is thought to be leakage from a buried copper-gold manto or porphyry system which may be responsible for the blind IP anomaly.

Orestone plans to drill test the large IP chargeability anomaly with a program of up to 6 reverse circulation holes to a depth of 300-400m in the 1st half of 2020.

Orestone has a five year option to purchase a 100% interest in the Resguardo copper-gold property, subject to a 1.5% NSR, by paying a total of US\$5.0 million in Option payments and completing 2,000 metres of drilling.



“At Resguardo, we are very encouraged that continued exploration continues to validate our exploration model of a large manto or porphyry system. I cannot over emphasize the importance of fluid leakage from a major mineralizing system resulting in both the copper-gold oxide zone and the alteration at fault intersections on the surface, adjacent to the IP anomaly. The exploration to date has moved the Company closer to drilling this very large, high potential exciting target.”

– David Hottman, Chairman & CEO

DIRECTORS & OFFICERS

The management team has significant international experience acquiring, developing and operating mines including Bema Gold, Eldorado Gold and Nevada Pacific Gold.

DAVID HOTTMAN
Chairman & CEO

BRUCE WINFIELD, M.Sc. P.Geo
President/Director

GARY NORDIN, B.Sc (Geol. Hons)
Independent Director

JAMES ANDERSON, BFA
Independent Director

PATRICK DANIELS
Independent Director

JOHN KANDERKA
Independent Director

MARK T. BROWN, B. Comm., C.A.
CFO

JULIA ASPILLAGA
Advisor

THE CAPTAIN PROJECT – BRITISH COLUMBIA

TSX.V: ORS



- 100% owned and over 72 square kilometres in size
- Drilling has intersected both significant and continuous intervals of Mt. Milligan style gold-copper mineralization
- The property hosts a large copper-gold porphyry system measuring 5 km by 9 km
- The geophysical and geological characteristics of the Captain Project are similar to the Mt. Milligan deposit 30 kilometers to the north
- Several other major companies are working in the region

Targets T1 - T9

To date 9 large Target Areas hosting 18 high magnetic anomalies have been outlined at Captain flanking a central large magnetic diorite intrusive. The magnetic highs strike northwesterly and vary in width from 200-500 m with strike lengths of 500-2000m and are potentially related to mineralized monzonite porphyries. These magnetic anomalies are also associated with moderate Induced Polarization (IP) chargeability anomalies from 10-15mV/V.

In the 2019 diamond drill program, drill hole C19-07 was completed on the T2 Target.

Target T2

Hole C19-07, drilled into the western portion of target T2 in the Eastern Magnetic Trend to undercut hole 13-02 located 200 m to the south which intersected 48.8 metres grading 0.35 g/t gold and 0.055% copper at the end of the hole (open to depth), intersected a monzonite porphyry with very fine-grained disseminated pyrite - chalcopyrite mineralization with:

- over 91 metres grading 0.26 g/t gold and 0.065% copper from 112 m - 203.3 m including 24 metres grading 0.56g/t gold and 0.112 % copper from 178.9 m - 203.3 m.

Total thickness of the mineralized monzonite porphyry and altered volcanics is estimated at 140 metres with a combined average grade of 0.29 g/t gold and 0.062% copper. The T2 magnetic high target measures 200 m x 700 m.

The gold-copper mineralized intercept encountered in hole C19-07 is the first long drill interval of a magnetic strongly potassic-chlorite-hematite altered monzonite porphyry with quartz-hematite stock works and very fine grained sulphides with copper-gold mineralization similar in nature to the Mt. Milligan mine mineralization. The 24 m intercept grading 0.56 g/t gold and 0.112% copper indicates that higher grade gold-copper mineralization is present within the system.

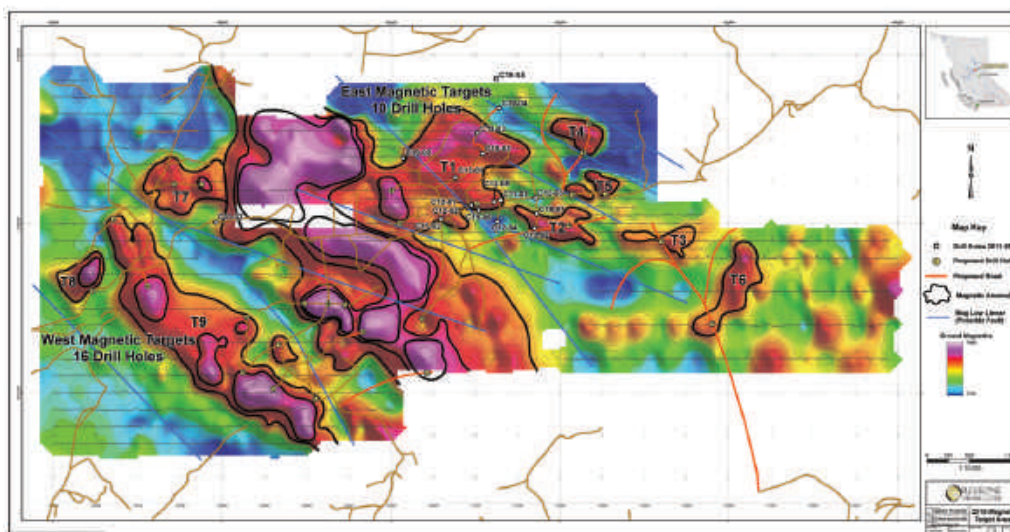
The 100 percent owned Captain project hosts a large gold-copper porphyry system measuring five by nine kilometres located 30 km south of the Mt. Milligan mine. Outcrop is rare in the relatively flat terrain with overburden thickness typically ranging from 20 to 100 metres. An extensive network of logging and Forest Service roads provide good access allowing exploration year around.

Geologically, the property falls within the Quesnel Terrane or Quesnel Trough which is important from an economic perspective due to its rich endowment of gold-copper (molybdenum) porphyry deposits.

“We are encouraged by the long interval of gold and copper mineralization in hole C19-07 and although it is lower in grade, we see similarities to hole C12-05 drilled into the T1 target which was mineralized from the bedrock contact at 63 metres to the bottom of the hole at 550 metres including two higher grade intervals. Drilling continues to demonstrate the gold enriched nature of this large porphyry system and we have learned a great deal about how to follow it. There are an additional seven targets to test with the largest being T9 with an anomalous zone measuring 1x2 km,” stated David Hottman, Orestone’s CEO.

Orestone is permitting 26 additional drill hole sites to further test these promising targets.

Mr. Gary Nordin P. Geo, has reviewed the technical information on the Resguardo and Captain and visited the Projects.



SHARE STRUCTURE

SHARES ISSUED & OUTSTANDING	28,178,283
WARRANTS \$0.16 Expiring Apr 2021	10,450,091
WARRANTS \$0.22 Expire Aug 2020	2,086,875
OPTIONS (Average \$0.15)	2,350,000
FULLY DILUTED SHARES	43,065,249

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